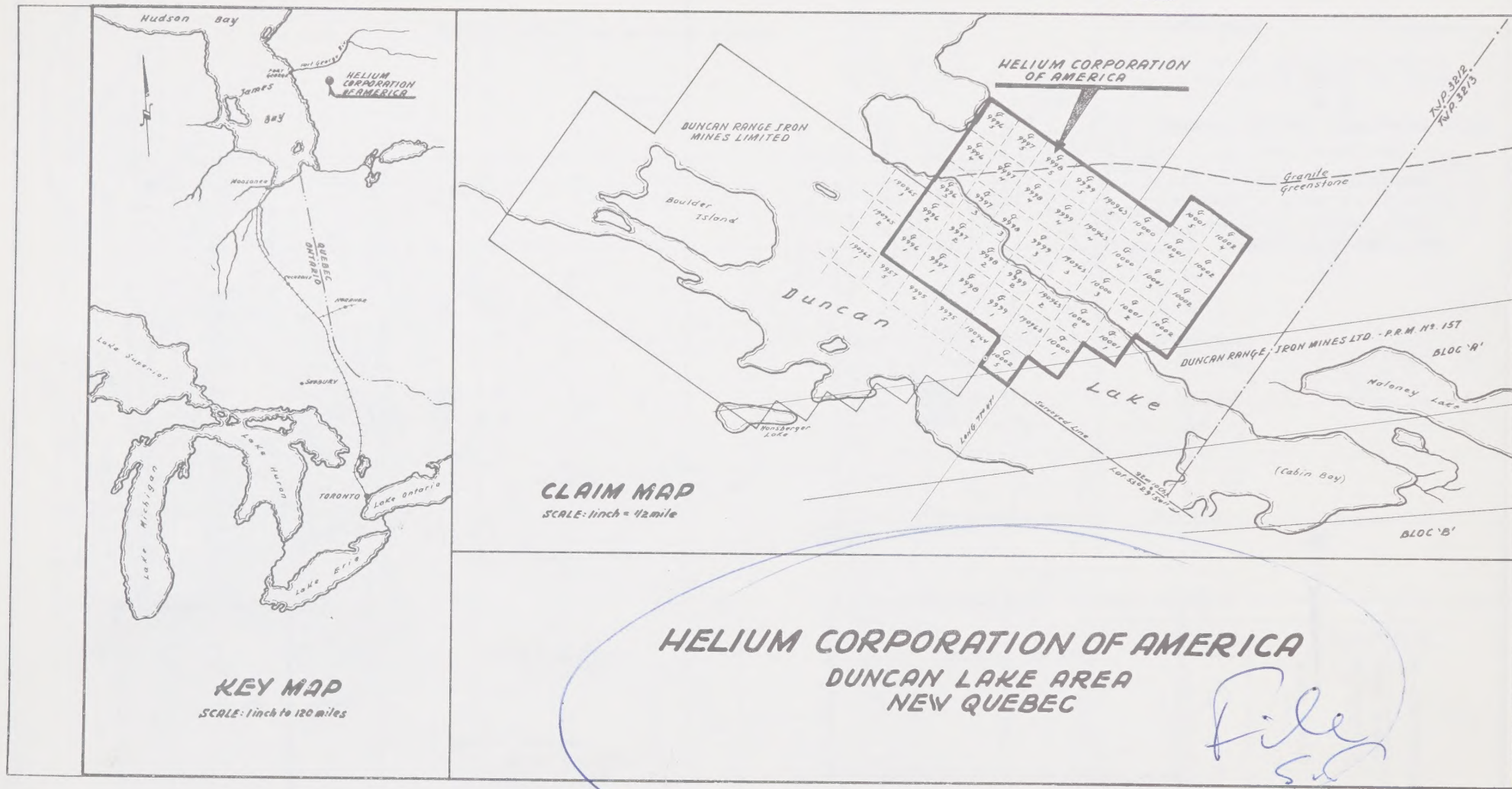
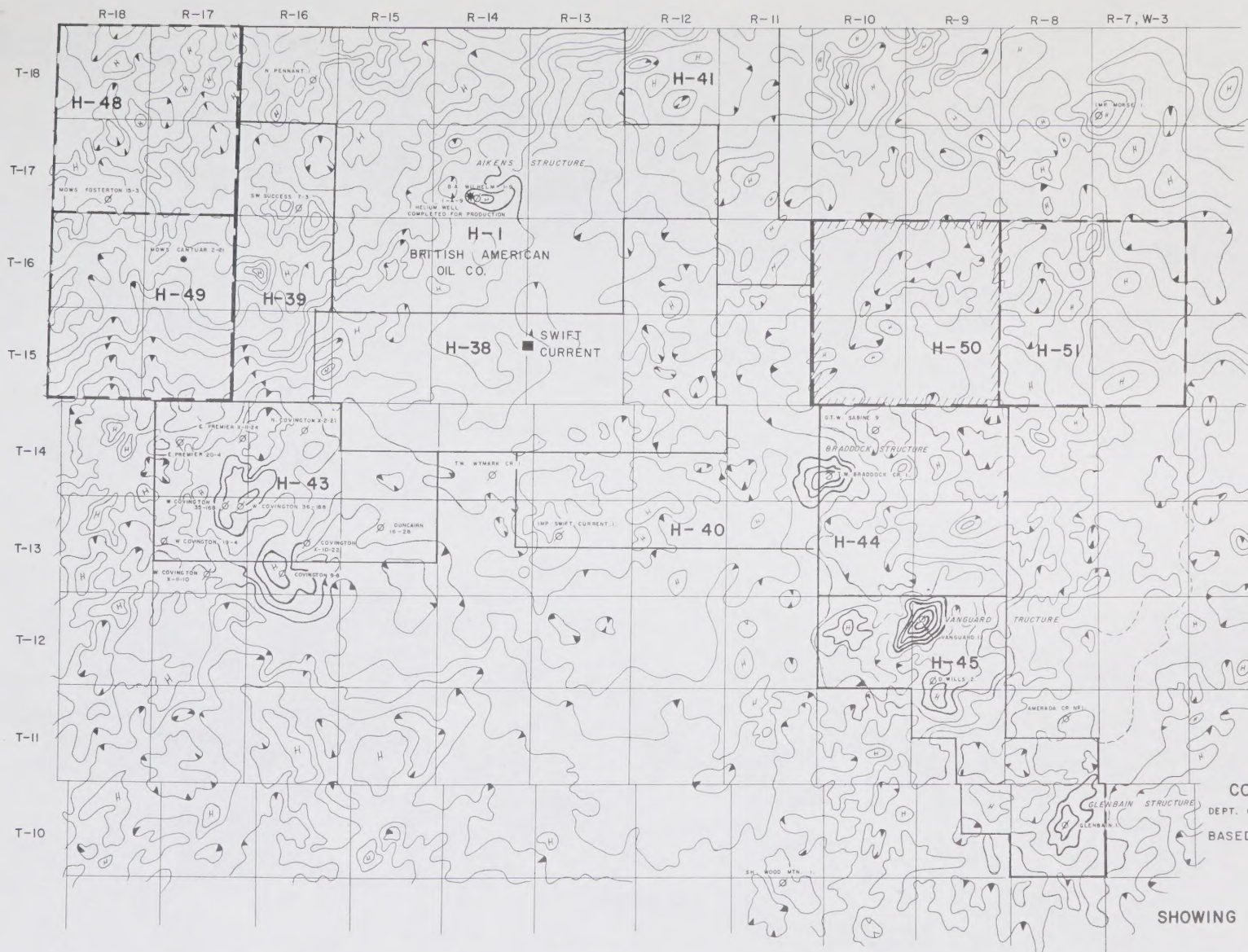


APR 18 1962





COMPOSITE SEISMIC MAP
 DEPT. OF MINERAL RESOURCES PUBLISHED DATA
 BASED ON SEISMIC REFLECTION HORIZON
 TOP OF DEVONIAN
 SWIFT CURRENT AREA
 SHOWING HELIUM AGREEMENT AREA
 H-50
 IN RELATION TO PROVEN AND POSSIBLE
 HELIUM BEARING STRUCTURES

HELIUM CORP. OF AMERICA PROPERTY

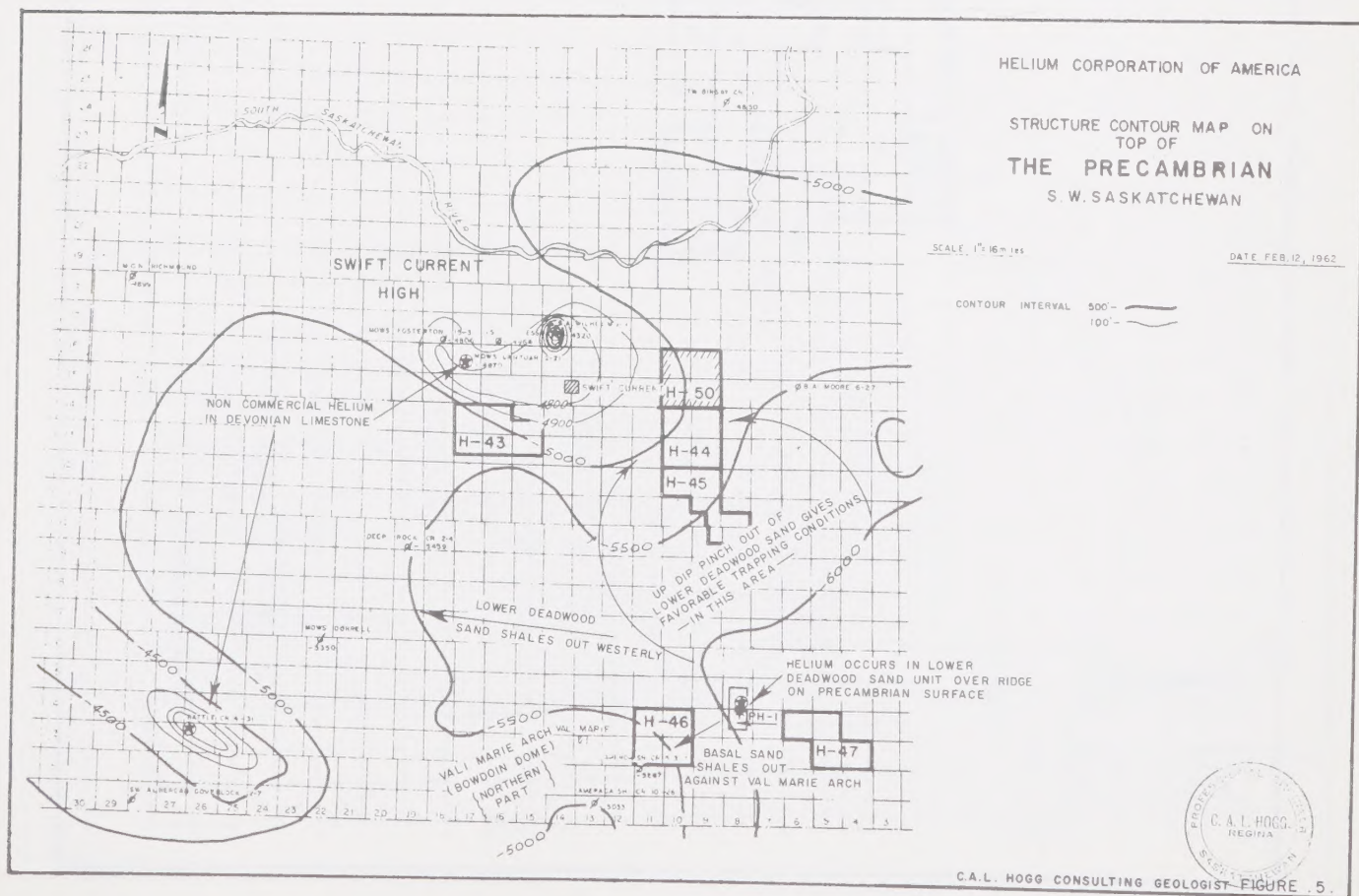
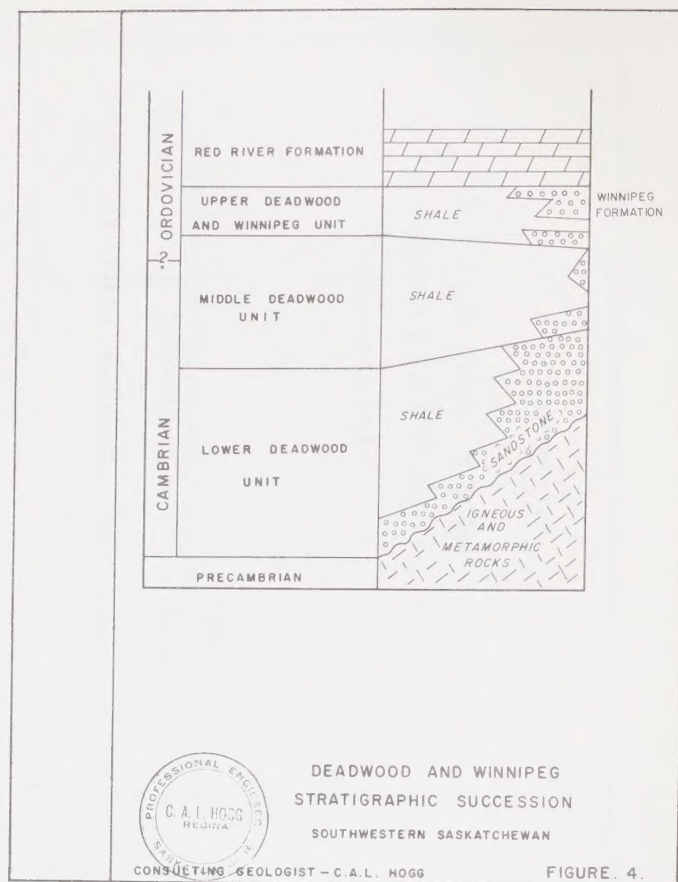
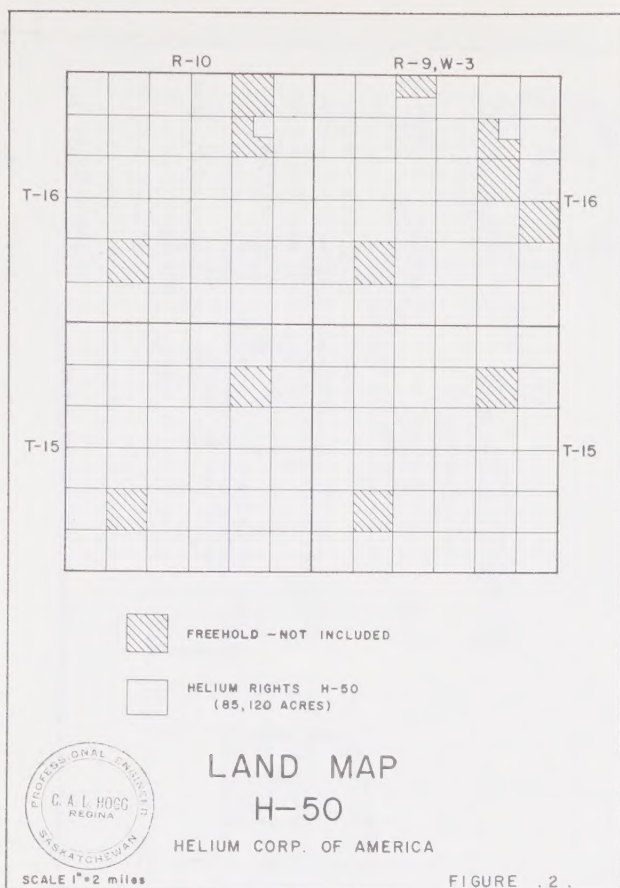
SCALE 1" = 4 miles

FEB 12, 1962

C.A.L. HOGG - CONSULTING GEOLOGIST

FIGURE 3.

re: H50





INDEX AND HELIUM PROPERTY MAP SASKATCHEWAN

SCALE 1" = 16 miles

DATE: JAN. 8, 1962



HELIUM CORPORATION OF AMERICA
PROPERTY

C. A. L. HOGG — CONSULTING GEOLOGIST



- ⊙ HELIUM DISCOVERIES
- ★ HELIUM DEVELOPMENT WELLS

— LEGEND —

NO.	COMPANY	ACREAGE	DATE ISSUED
H-1	BRITISH AMERICAN OIL CO. LTD.	171,040 ACRES	1-4-59
H-22	TEXACO EXPLORATION COMPANY	99,200 "	24-2-60
H-23	"	82,880 "	24-2-60
H-24	"	54,880 "	24-2-60
H-29	McWATTERS GOLD MINES LTD.	98,240 "	11-3-60
H-38	INTERNATIONAL HELIUM CORP. LTD.	100,000 "	18-1-61
H-39	"	99,840 "	18-1-61
H-40	McWATTERS GOLD MINES LTD.	99,840 "	18-7-61
H-41	"	100,000 "	20-7-61
H-42	TRANS CONTINENTAL PIPELINES	99,520 "	19-9-61
H-43	HELIUM CORP. OF AMERICA	96,000 "	21-11-61
H-44	HELIUM CORP. OF AMERICA	87,680 "	21-11-61
H-45	"	98,400 "	21-11-61
H-46	"	87,680 "	21-11-61
H-47	HELIUM CORP. OF AMERICA	89,600 "	21-11-61

FIGURE 1.

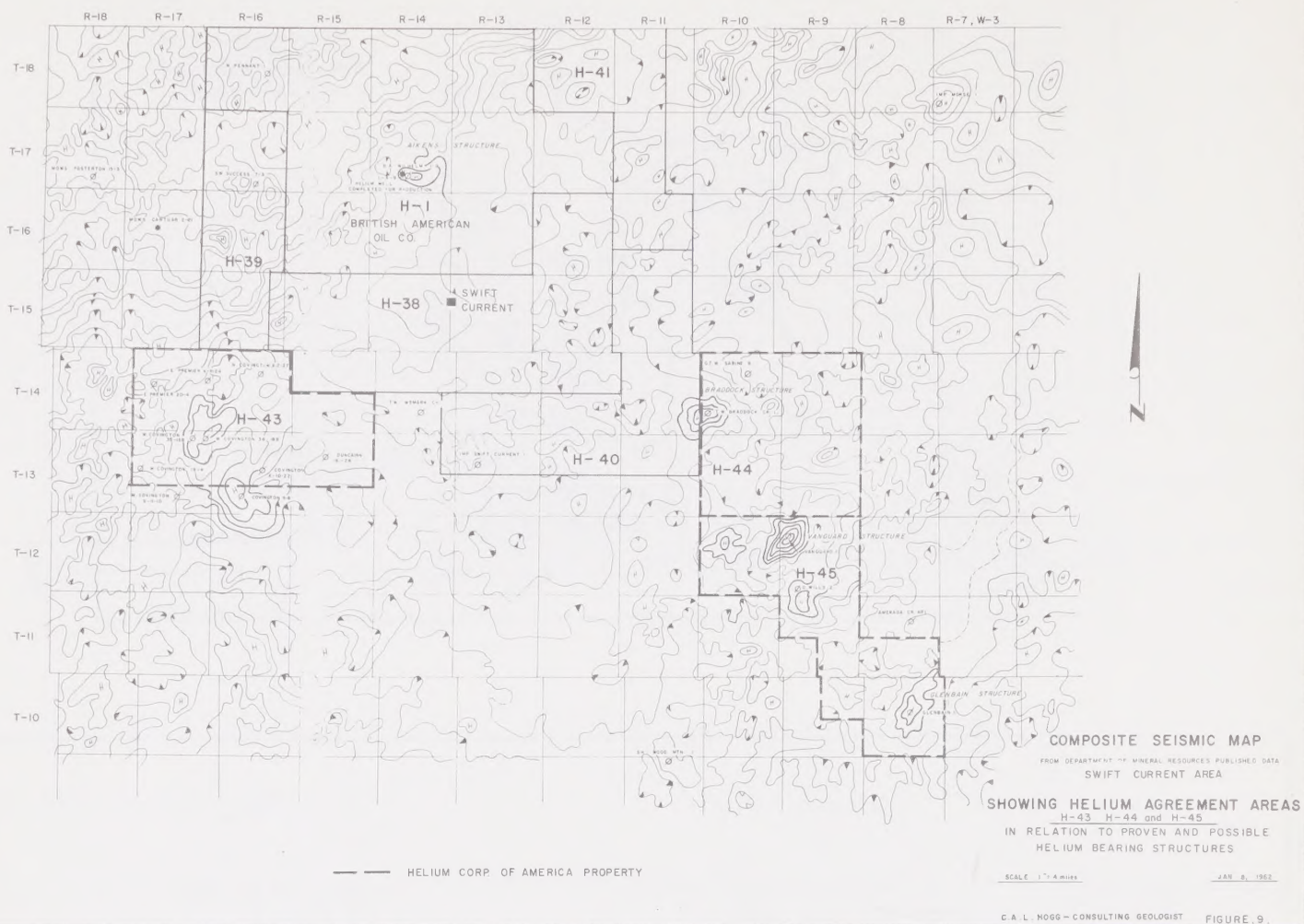
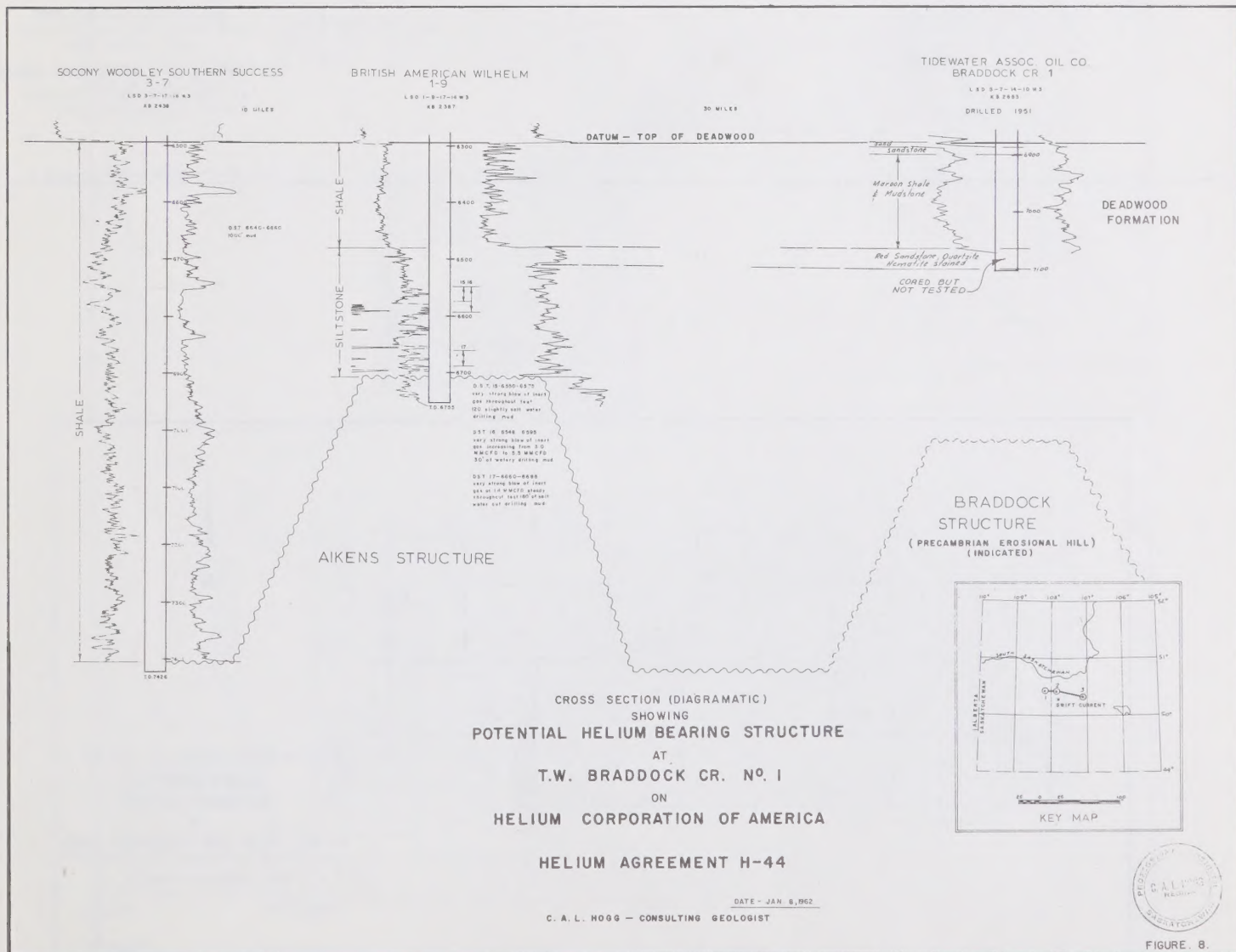
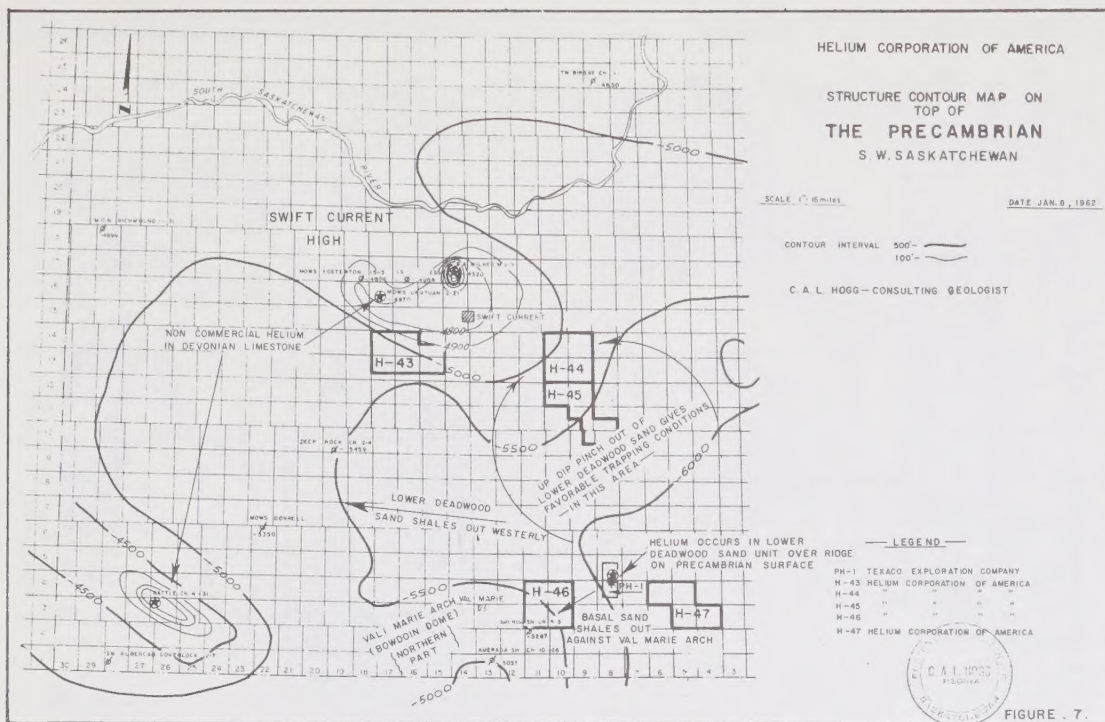
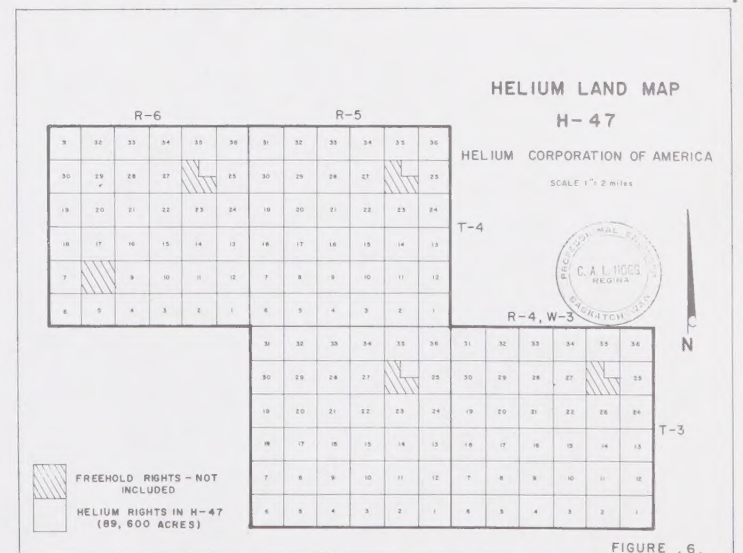
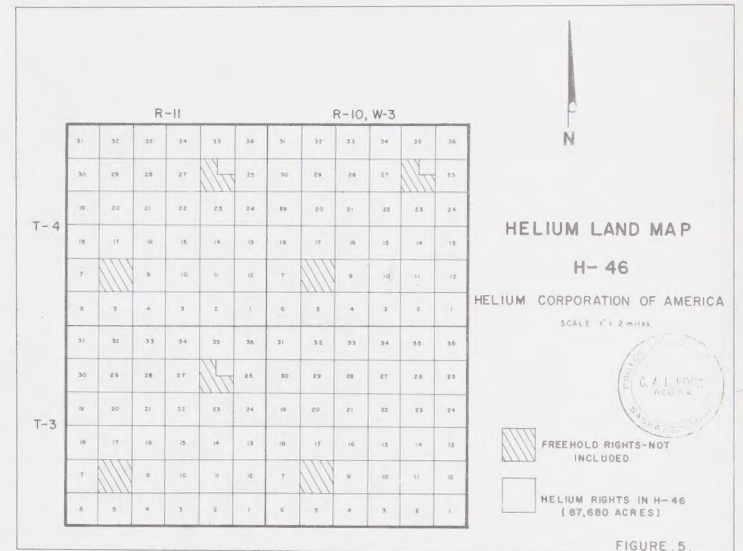
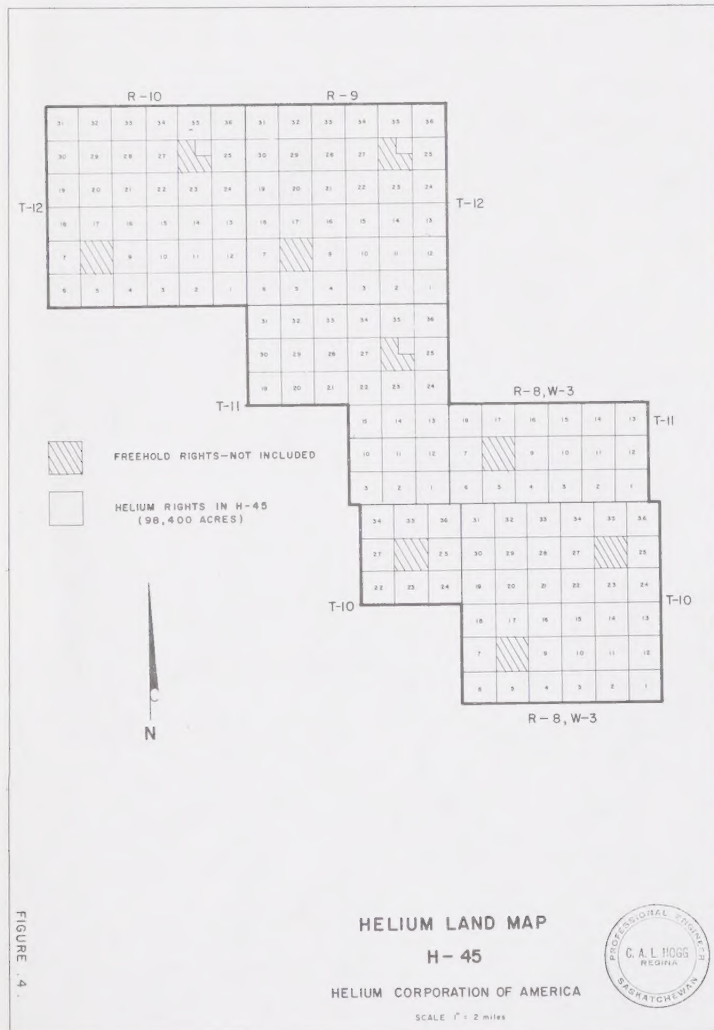
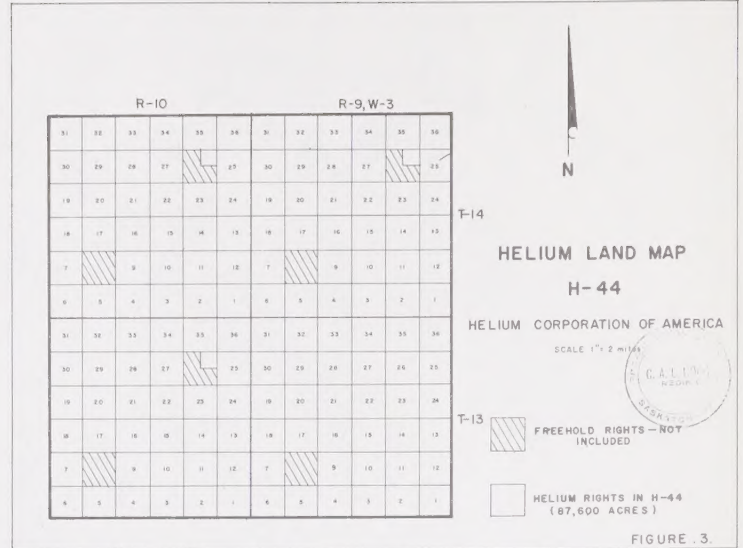
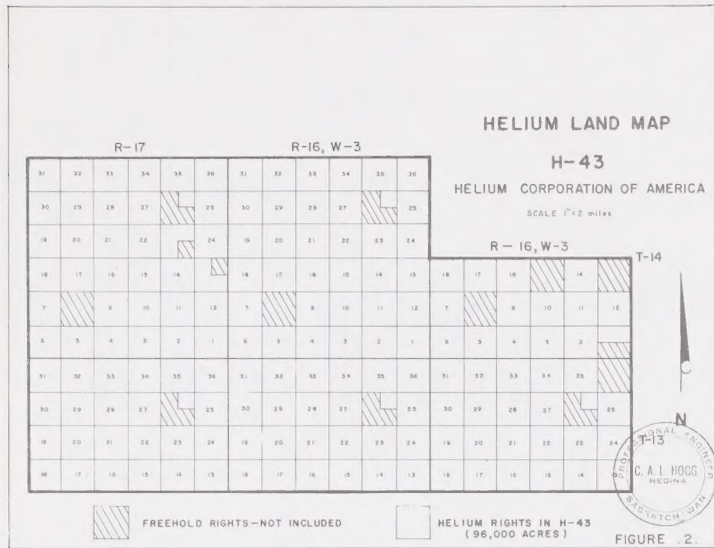
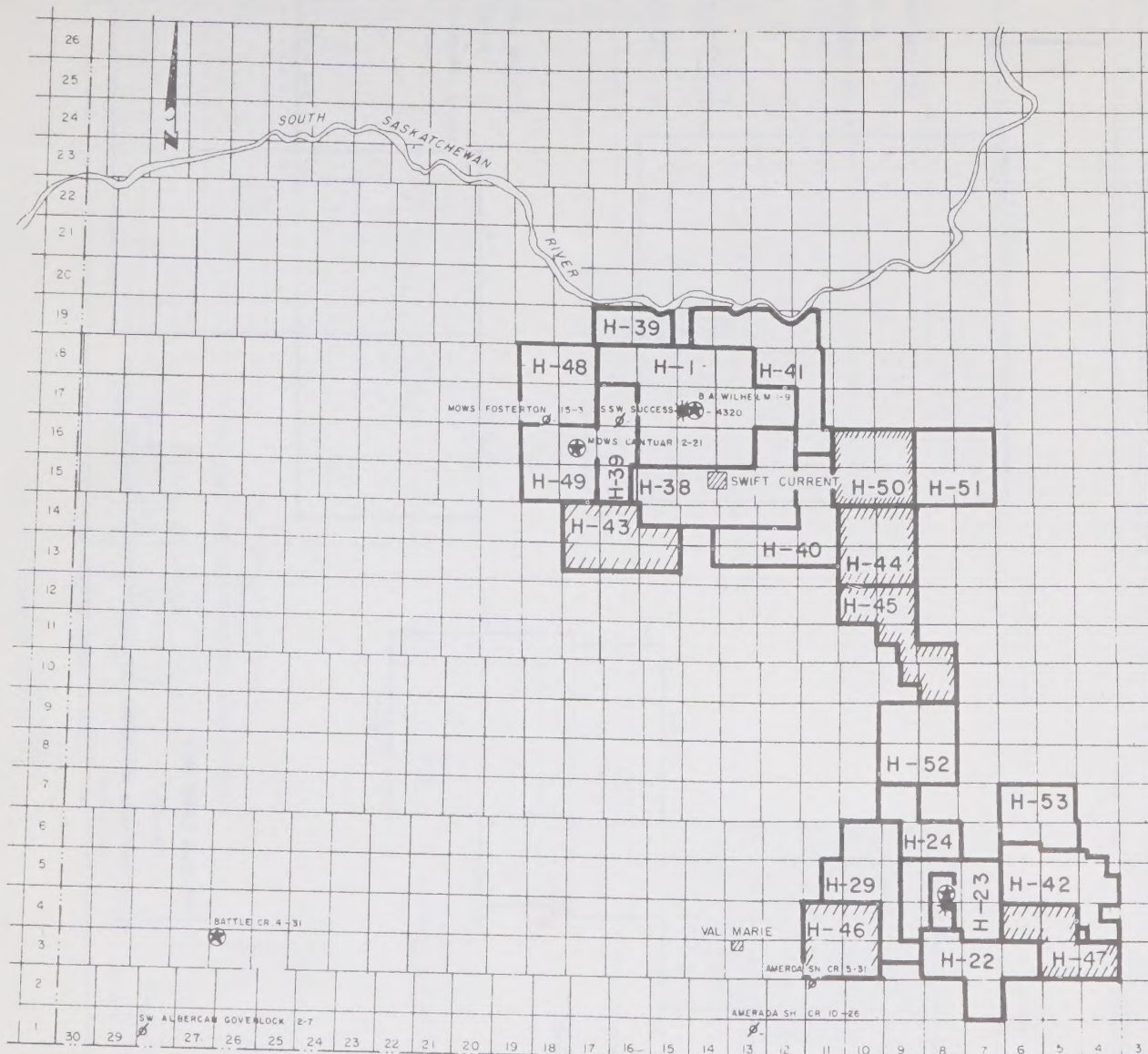


FIGURE 10.







INDEX AND HELIUM PROPERTY MAP SASKATCHEWAN

SCALE 1" = 16 miles

DATE FEB 12, 1962



HELIUM CORPORATION OF AMERICA
PROPERTY

HELIUM DISCOVERIES
HELIUM DEVELOPMENT WELLS

— LEGEND —

NO.	COMPANY	ACREAGE	DATE ISSUED
H-1	BRITISH AMERICAN OIL CO. LTD.	171,040 ACRES	1-4-59
H-22	TEXACO EXPLORATION COMPANY	99,200 "	2-4-60
H-23	"	82,880 "	2-4-60
H-24	"	54,880 "	2-4-60
H-29	McWATERS GOLD MINES LTD.	98,240 "	1-1-60
H-38	INTERNATIONAL HELIUM CORP. LTD.	100,000 "	1-1-61
H-39	"	99,840 "	1-1-61
H-40	McWATERS GOLD MINES LTD.	99,840 "	1-1-61
H-41	"	100,000 "	2-7-61
H-42	TRANS CONTINENTAL PIPELINES	99,520 "	1-9-61
H-43	HELIUM CORP. OF AMERICA	96,000 "	1-1-61
H-44	HELIUM CORP. OF AMERICA	87,680 "	1-1-61
H-45	"	98,400 "	1-1-61
H-46	"	87,680 "	1-1-61
H-47	HELIUM CORP. OF AMERICA	89,600 "	1-1-61
H-48	McWATERS GOLD MINES LTD.	87,520 "	1-1-62
H-49	CHESTERMILL MINES LTD.	88,320 "	1-1-62
H-50	HELIUM CORP. OF AMERICA	85,120 "	1-1-62
H-51	TRANS CONTINENTAL PIPELINES LTD.	87,360 "	1-1-62
H-52	OMEGA NATURAL GAS CO. LTD.	87,680 "	1-1-62
H-53	SINCLAIR CANADA OIL CO.	69,760 "	1-1-62



C.A.L. HOGG CONSULTING GEOLOGIST

FIGURE 1.

re: H43 - 47 inclusive